

Financial Services Company
GCC Daily Report



2025

Research Department

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FSC Daily Report

21/01/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,788.38	0.3	2.2	22.4	21.1	3.5	3.0	1.70%
MSCI Emerging Markets Index	1,080.50	1.0	0.5	13.7	15.2	1.7	1.7	2.73%
MSCI FM FRONTIER MARKETS	542.73	0.4	1.9	#N/A N/A	12.2	0.2	1.6	4.14%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	576.41	0.3	1.2	10.7	14.0	1.6	1.7	4.03%
Muscat Stock Exchange MSX 30 Index	4,612.71	(0.1)	0.8	9.1	12.4	0.7	0.8	5.95%
Tadawul All Share Index	12,391.12	0.1	2.9	19.9	22.2	2.4	2.3	3.57%
Dubai Financial Market General Index	5,219.61	0.5	1.2	10.0	11.3	1.5	1.1	4.64%
FTSE ADX GENERAL INDEX	9,518.38	0.1	1.1	17.0	21.5	2.5	2.3	2.12%
Qatar Exchange Index	10,507.28	(0.0)	(0.6)	11.4	14.2	1.3	1.5	4.07%
Bahrain Bourse All Share Index	1,904.07	(0.1)	(4.1)	15.4	11.0	1.3	0.9	3.83%
Boursa Kuwait All Share Price Return Ir	7,622.59	0.6	3.5	19.7	20.7	1.8	1.5	3.90%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	570.89	1.0	0.3	15.1	17.0	1.7	1.7	2.65%
MSCI AC Asia Ex. Japan Index	702.39	1.0	(0.2)	14.7	16.8	1.6	1.7	0.00%
Nikkei 225	39,027.98	0.3	(2.2)	18.0	25.5	2.1	1.9	1.74%
S&P/ASX 200	8,402.39	0.7	3.0	21.1	19.3	2.4	2.2	3.46%
Hang Seng Index	20,106.55	0.9	0.2	9.9	11.0	1.1	1.1	4.17%
NSE Nifty 50 Index	23,024.65	(1.4)	(2.6)	21.8	23.9	3.5	3.3	1.39%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	175.50	0.0	3.3	15.3	16.3	2.1	1.9	3.25%
MSCI Emerging Markets Europe Index	125.50	1.5	6.0	7.2	7.1	1.1	1.0	4.07%
FTSE 100 Index	8,531.44	0.1	4.4	14.1	14.0	1.9	1.7	3.68%
Deutsche Boerse AG German Stock Inc	20,986.27	(0.0)	5.4	17.5	15.5	1.9	1.6	2.67%
CAC 40	7,752.47	0.2	5.0	14.7	16.1	1.9	1.8	3.17%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,949.60	0.0	2.1	27.0	23.7	5.0	4.1	1.29%
S&P 500 INDEX	5,996.66	1.0	2.0	27.0	23.6	5.2	4.3	1.25%
Dow Jones Industrial Average	43,487.83	0.8	2.2	23.7	21.2	5.3	4.7	1.63%
NASDAQ Composite Index	19,630.20	1.5	1.7	40.9	38.7	7.2	5.9	0.66%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	577.96	-0.2	5.2	-30%	153%
Gold Spot \$/Oz	2,720.17	0.4	3.6	-2%	159%
BRENT CRUDE FUTR Mar25	79.13	-1.3	6.0	-8%	71%
Generic 1st'OQA' Future	82.86	-0.5	8.9	-34%	349%
LME COPPER 3MO (\$)	9,275.00	0.9	5.8	-15%	114%
SILVER SPOT \$/OZ	30.48	-0.2	5.4	-13%	154%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,612.71							
Change	-4.17	-0.09%						
Previous Close	4,616.88		Financial Sector	7,909.25	7,913.94	-0.06%	2.37%	2.37%
Open	4,616.88		Industry Sector	5,410.47	5,396.98	0.25%	2.65%	2.65%
Day's High	4,617.33		Services Sector	1,714.01	1,723.59	-0.56%	-1.67%	-1.67%
Day's Low	4,604.22							
YTD Change	0.79%							
Volume Mn	5.39							
MSX30 Value Traded Mn	0.61							
Traded Securities	21							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
ALOMANIYA.F.B20	0.080	14.29%	FINANCIAL CORPORATION	0.035	-7.89%	OQ BASE INDUSTRIES	0.112	9534.62
CONSTRUCTION MATERIAL INDUSTRIE	0.061	8.93%	MUSCAT CITY DESALINATION	0.067	-4.29%	JABAL REIF	0.102	7709.47
MUSANDAM POWER	0.278	4.51%	TAKAFUL OMAN	0.047	-4.08%	GALFAR ENGINEERING	0.081	2109.70
MUSCAT THREAD MILLS	0.151	3.42%	OMAN EMIRATES HO.	0.064	-3.03%	OQ GAS NETWORKS	0.136	1723.12
GALFAR ENGINEERING & CONTRACTIN	0.081	2.53%	AL SUWADI POWER	0.066	-2.94%	OQ EXPLORATION AN	0.339	896.27

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,391.12		Tadawul Banks	12,639.55	12,585.04	0.43%	0.74%	3.07%
Change	11.58	0.09%	Tadawul Energy	5,319.20	5,327.19	-0.15%	-0.46%	0.37%
Previous Close	12,379.54		Tadawul Utilities	14,472.45	14,689.76	-1.48%	5.76%	5.05%
Open	12,393.37		Tadawul Telecom	8,326.30	8,334.23	-0.10%	1.15%	5.83%
Day's High	12,402.10		Tadawul Insurance	11,238.86	10,954.32	2.60%	3.75%	5.80%
Day's Low	12,341.84		Tadawul Retailing	7,904.98	7,873.59	0.40%	0.46%	5.08%
YTD Change	2.95%		Tadawul Food & Beverages	5,995.64	6,018.20	-0.37%	-2.09%	-0.29%
Volume Mn	273,784.81		Tadawul Media	31,859.30	31,889.73	-0.10%	0.69%	-0.19%
Value Traded Mn	6,167.73		Tadawul Materials	5,615.04	5,596.42	0.33%	1.28%	0.85%
Traded / Listed Stocks	246	228	Tadawul Capital Goods	15,962.11	15,847.55	0.72%	1.80%	5.22%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
WALAA COOPERATIVE INSURANCE	23.04	7.36%	ELM CO	1219.00	-3.25%	AL-BAHA DEVELOPMI	0.44	27945.38
SAUDI CABLE CO	124.2	6.70%	ALWASAIL INDUSTRIAL CO	2.93	-2.33%	TOURISM ENTERPRIS	0.94	24295.30
THIMAR DEVELOPMENT HOLDING	53.8	4.06%	ETIHAD ATHEEB TELECOMMUNICAT	104.80	-2.24%	ANAAM INTERNATIO	1.26	5659.31
ASTRA INDUSTRIAL GROUP	190	3.71%	BAWAN CO	61.10	-2.08%	ARABIAN PIPES CO	13.76	5389.33
MEDITERRANEAN & GULF INSURAN	28.4	3.65%	ALKHORAYEF WATER & POWER TEC	159.00	-1.85%	FITAIHI HOLDING GRI	4.54	4007.29

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,219.61							
Change	23.43	0.45%						
Previous Close	5,196.18		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Open	5,196.95		Banking	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
			Investment and Financial	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Day's High	5,232.47		Insurance	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Day's Low	5,189.40		Consumer Staples	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
YTD Change	0.01		Services	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
			Industrial	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Volume Mn	130,529.17		Telecommunication	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Value Traded Mn	505.50		Transportation	RD/A N/A	RD/A N/A	RD/AL/EI	RD/AL/EI	RD/AL/EI
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL SALAM BANK SUDAN	0.637	12.94%	OMAN INSURANCE CO PSC	3.6	-8.86%	EMAAR PROPERTIES I	13.20	20,124.27
EMAAR DEVELOPMENT PJSC	14.1	2.55%	DUBAI NATIONAL INSURANCE	3.98	-8.51%	DUBAI ELECTRICITY &	2.61	14,170.47
EMAAR PROPERTIES PJSC	13.2	1.93%	GULF NAVIGATION HOLDING PJSC	5.38	-1.65%	EMAAR DEVELOPMEI	14.10	7,973.94
SHUAA CAPITAL PSC	0.254	1.60%	AMLAK FINANCE	0.836	-1.42%	SHUAA CAPITAL PSC	0.25	6,666.56
DUBAI ELECTRICITY & WATER AU	2.61	1.56%	BHM CAPITAL FINANCIAL SERVIC	2.18	-1.36%	DEYAAR DEVELOPME	0.93	6,359.73

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,518.38							
Change	11.34	0.12%						
Previous Close	9,507.04		Financial	16,949.65	16,974.86	-0.15%	0.04%	1.03%
Open	9,507.04		Telecommunication	4,106.42	4,022.91	2.08%	2.20%	2.45%
			Consumer Services	12,893.45	13,011.96	-0.91%	-2.12%	-1.15%
Day's High	9,534.18		Basic Material	4,734.48	4,734.48	0.00%	0.11%	3.96%
Day's Low	9,505.33		Industrials	2,807.62	2,790.46	0.61%	0.75%	3.27%
YTD Change	1.06%		Utilities	12,395.79	12,435.52	-0.32%	-0.32%	-11.11%
			Energy	2,271.24	2,247.78	1.04%	0.19%	0.65%
Volume Mn	189,753.99		Health Care	2,616.67	2,605.23	0.44%	-0.62%	8.66%
Value Traded Mn	719.70		Real Estate	11,048.28	11,057.13	-0.08%	-0.85%	-1.77%
Traded / Listed Stocks	73	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FUJAIRAH CEMENT INDUSTRIES	0.264	14.78%	ABU DHABI NATIONAL TAKAFUL C	4.03	-9.84%	RAK PROPERTIES	1.17	20241.79
ESG EMIRATES STALLIONS GROU	10.28	6.42%	AL WATHBA NATIONAL INSURANCE	3.3	-8.33%	MULTIPLY GROUP	2.13	19767.78
RAK PROPERTIES	1.17	4.46%	GULF MEDICAL PROJECTS	2	-4.76%	ABU DHABI NATIONA	0.60	17685.09
RAS AL KHAIMAH WHITE CEMENT	1.2	4.35%	FOODCO NATIONAL FOODSTUFF CO	2.11	-3.21%	APEX INVESTMENT C	4.78	8865.89
GULF CEMENT CO	0.565	3.10%	SHARJAH ISLAMIC BANK	2.68	-1.83%	ALDAR PROPERTIES P	7.50	8213.68

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,507.28							
Change	-0.28	0.00%						
Previous Close	10507.56		Total Return	23,962.12	23,962.76	0.00%	0.34%	-0.60%
Open	10507.56		Rayan Islamic	4,866.23	4,869.77	-0.07%	0.96%	-0.09%
Day's High	10536.39		All Share	3,740.75	3,743.09	-0.06%	0.18%	-0.92%
Day's Low	10486.77		Banks & Finance	4,562.19	4,571.60	-0.21%	-1.21%	-3.67%
YTD Change	-0.006036234		Industrials	4,299.15	4,293.37	0.13%	1.56%	1.24%
Volume Mn	213.702		Transportation	5,382.21	5,351.23	0.58%	1.90%	4.21%
Value Traded Mn	486.7602		Real Estate	1,600.46	1,609.08	-0.54%	2.85%	-0.99%
Traded / Listed Stocks	20	51	Insurance	2,349.28	2,336.58	0.54%	1.37%	0.03%
			Telecommunications	1,935.49	1,943.39	-0.41%	2.01%	7.61%
			Consumer Goods	7,728.00	7,741.53	-0.17%	0.93%	0.80%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
INMA HOLDING COMPANY	3.90	3.15%	ESTITHMAR HOLDING QPSC	1.80	-1.80%	EZDAN HOLDING GRC	1.03	64361.40
QATAR GAS TRANSPORT(NAKILAT)	4.43	1.49%	EZDAN HOLDING GROUP	1.03	-1.15%	AL FALEH EDUCATIOI	0.75	15658.57
AL FALEH EDUCATION HOLDING	0.75	1.48%	QLM LIFE & MEDICAL INSURANCE	2.05	-1.11%	QATAR ALUMINUM N	1.28	14873.62
AL RAYAN BANK	2.47	1.44%	QATAR NATIONAL CEMENT CO	4.03	-0.91%	AL RAYAN BANK	2.47	13477.78
QATAR GENERAL INSURANCE & RE	1.12	0.99%	MESAEIED PETROCHEMICAL HOLDI	1.47	-0.88%	BALADNA	1.31	11486.29

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,904.07							
Change	-2.23	-0.12%						
Previous Close	1,906.30		MSCI Bahrain	153.73	153.57	0.10%	0.35%	-3.14%
Open	1,906.30		MSCI Bahrain Domestic Islamic	60.19	60.11	0.12%	0.43%	-3.95%
Day's High	1906.840		MSCI Bahrain Net TR USD	419.78	418.33	0.35%	0.35%	-3.09%
Day's Low	1904.070							
YTD Change	-4.12%							
Volume Mn	1,073.71							
Value Traded Mn	0.297							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ZAIN BAHRAIN BSCC	0.11	2.80%	BBK BSC	0.48	-1.04%	AL SALAM BANK BSC	0.20	91.50
BAHRAIN COMMERCIAL FACILITIE	0.28	1.82%	-	-	-	SEEF PROPERTIES	0.11	53.87
-	-	-	-	-	-	BAHRAIN COMMERC	0.28	50.00
-	-	-	-	-	-	BBK BSC	0.48	30.00
-	-	-	-	-	-	NATIONAL BANK OF f	0.48	30.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,622.59							
Change	41.95	0.55%	Industrials	720.97	718.75	0.31%	-0.37%	-0.37%
Previous Close	7,580.64		Banks	1,893.10	1,879.22	0.74%	4.60%	4.60%
Open	7,584.33		Consumer Service	1,024.76	1,015.85	0.88%	2.61%	2.61%
			Technology	1,120.35	1,098.52	1.99%	7.69%	7.69%
Day's High	7,631.46		Real Estate	1,449.90	1,438.04	0.82%	7.15%	7.15%
Day's Low	7,584.33		Financial Services	1,514.01	1,515.80	-0.12%	0.23%	0.23%
YTD Change	3.53%		Telecom	1,015.26	1,013.08	0.22%	-0.24%	-0.24%
			Health Care	469.75	469.75	0.00%	2.50%	2.50%
Volume Mn	0.34		Insurance	2,045.45	2,017.82	1.37%	-0.48%	-0.48%
Value Traded Mn	79.00		Basic Materials	901.92	906.76	-0.53%	-1.02%	-1.02%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
KUWAIT HOTELS SAK	191.00	10.40%	KUWAIT & MIDDLE EAST FIN INV	216.00	-26.03%	KUWAIT REAL ESTATI	299.00	40954.39
NATIONAL INDUSTRIES CO KSC	240.00	4.80%	AL MADAR KUWAIT HOLDING CO	125.00	-8.76%	KUWAIT BUSINESS TC	110.00	31201.59
AL-DEERA HOLDING CO	396.00	4.49%	INDEPENDENT PETROLEUM GROUP	530.00	-7.99%	WARBA BANK KSCP	235.00	18325.72
KUWAIT FINANCIAL CENTRE SAK	157.00	3.97%	GULF INVESTMENT HOUSE KSC	617.00	-4.93%	ALARGAN INTERNATI	112.00	15549.40
KUWAIT RESORTS CO KSCC	113.00	3.67%	TAMDEEN REAL ESTATE CO KSC	348.00	-4.66%	KUWAIT & MIDDLE E	216.00	14596.27

Source: FSC